



Keegan & Keegan, Ross & Rosner, LLP

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New Power of Attorney Rules

Kindly be advised, effective September 1, 2009, the State of New York has implemented new power of attorney laws. The new laws requires the person you have chosen to act as your agent to sign the power of attorney and also calls for a “major gifts rider” that allows the agent to make gifts or transactions of \$500.00 or more.

Although power of attorney forms executed prior to September 1, 2009 remain valid and generally accepted, some institutions including title companies have indicated reluctance to accept a power of attorney signed before September 1, 2009. You may want to consider updating your power of attorney to give you more control how your assets can be transferred.

If you have any questions regarding updating your power of attorney, please call the office to schedule an appointment.

Very truly yours,

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